

PATIENT GENERAL INFORMATION

Patient name: (First, Middle, Last) _____

Preferred name: (optional) _____ Date of birth: ____/____/____
month day year

Sex: Male / Female / Unidentified Marital status: Single / Married / Widowed / Separated / Divorced

Primary address: _____ City: _____ State: _____ Zip: _____

Secondary address: _____ City: _____ State: _____ Zip: _____

Cell phone: (____) _____ Home phone: (____) _____ Work phone: (____) _____

E-Mail: _____ Preferred contact method: Cell / Home / Work / E-Mail

Would you like to be registered for our Patient Portal to view your medical information? (email required) Yes / No

May we leave a voice message? Yes / No Preferred language: English / Spanish / Other: _____

Employment status: Employed / Retired / Unemployed If "Employed", occupation: _____

Race / Ethnicity: White / Hispanic / African American / Asian / Native American / Other _____

Primary physician: (blank if none) _____ Referring physician: (blank if none) _____

Emergency contact name: _____ Relationship: _____ Phone #: (____) _____

Preferred pharmacy: _____ Major crossroads: _____

Pharmacy phone #: (optional) (____) _____ Pharmacy address: (optional): _____

PRIMARY Insurance Policy holder? Self / Spouse / Child / Other Primary Insurance Company: _____

If PRIMARY policy holder is NOT "Self", Holder Name: _____ Date of birth: ____/____/____

SECONDARY Insurance Policy holder? Self / Spouse / Child / Other Secondary Insurance Company: _____

If SECONDARY policy holder is NOT "Self", Holder Name: _____ Date of birth: ____/____/____

Is this injury related to an accident? Yes / No If "Yes", Work Related / Auto Accident / Other: _____

If "Work Related", Employer: _____ Social Security # ____ - ____ - ____

Legal action pending for this injury? Yes / No If "Yes", Attorney Name: _____ Phone: _____

GUARANTOR (Person responsible for the non-insurance covered medical expenses. Can not be a minor or incapacitated adult)

Social Security # of Guarantor: ____ - ____ - ____ Is Guarantor the patient? Yes / No If "Yes", skip to next section

Guarantor name: (First, Last) _____ Phone: (____) _____

Address: _____ City: _____ State: _____ Zip: _____

List persons authorized to discuss your protected health information with our staff and/or pick up prescriptions, x-rays, lab slips. (optional)

Name: _____ Relationship: _____ Phone #: (____) _____

Name: _____ Relationship: _____ Phone #: (____) _____

I AUTHORIZE AND REQUEST ORTHOARIZONA AND ITS DIVISIONS TO:

- PERFORM DIAGNOSTIC PROCEDURES AND TREATMENTS AS MAY BE NECESSARY FOR PROPER MEDICAL CARE.
- RELEASE MY MEDICAL RECORDS TO ANY OTHER PHYSICIAN OR MEDICAL FACILITIES DIRECTLY INVOLVED IN MY CARE AND FOR THE PURPOSE OF ADMINISTERING CLAIMS AND TO OBTAIN MEDICATION HISTORY FOR THE PURPOSE OF TREATMENT.
- ASSIGN PAYMENT OF MY MEDICAL BENEFITS TO ORTHOARIZONA.

I HAVE BEEN MADE AWARE OF, HAD THE OPPORTUNITY TO REVIEW, REQUEST A HARD COPY IF DESIRED, AND UNDERSTAND ORTHOARIZONA'S: NOTICE OF PRIVACY PRACTICES, PATIENT FINANCIAL POLICY, NOTICE TO PATIENTS AND ACO BENEFICIARY NOTICE. THE NOTICE TO PATIENTS DISCLOSES THAT ORTHOARIZONA PROVIDERS HAVE A DIRECT FINANCIAL INTEREST IN SEPARATE DIAGNOSTIC OR TREATMENT AGENCIES OR IN NONROUTINE GOODS OR SERVICES THAT THE PATIENT IS BEING PRESCRIBED AND THAT PRESCRIBED TREATMENTS, GOODS OR SERVICES ARE AVAILABLE ON A COMPETITIVE BASIS. THE ACO BENEFICIARY NOTICE STATES THAT ORTHOPEDIC SPECIALISTS OF NORTH AMERICA, PLLC (ORTHOARIZONA) IS PARTICIPATING IN A MEDICARE SHARED SAVINGS PROGRAM ACCOUNTABLE CARE ORGANIZATION. COPY AVAILABLE UPON REQUEST OR AT ORTHOARIZONA.ORG.

PATIENT / PARENT / GUARDIAN SIGNATURE: _____ TODAY'S DATE: ____/____/____
month day year

PATIENT INTAKE & REVIEW OF SYSTEMS

Patient name: (First, Last) _____ Occupation: _____

Height: ___ft ___in Weight: _____ lbs Hand dominance: LEFT / RIGHT / AMBIDEXTROUS

Any recent falls? YES / NO If "Yes", were you injured? YES / NO

Did you have a flu shot in past year? YES / NO Did you have a Pneumonia vaccination? YES / NO If "Yes", when _____

INJURY / PAIN / CONCERN - INFORMATION

Body part: _____

Side of the body affected: LEFT / RIGHT / BOTH

Reason for visit: _____ When did the problem start / date of injury? _____ month _____ day _____ year

How did it happen? _____

What makes it better? _____

What makes it worse? _____

Pain frequency: RARE / SOMETIMES / ALWAYS

Pain scale: (circle) 1 2 3 4 5 6 7 8 9 10
mild moderate severe

Received previous treatment for this problem? YES / NO If "Yes", Provider: _____ Month/Year: _____

Circle any type of images or tests you've had for this problem? X-RAYS / CAT SCAN (CT)/ MRI / EMG / LAB WORK / ULTRASOUND

If you had images or tests, which location / facility / company did them: _____

Current treatment of problem: BRACING / CANE / CRUTCHES / WALKER / INJECTION / MEDICATION / SURGERY / THERAPY / NONE

List any medications or supplements you are currently taking:

*** if taking more than below, ask the front desk for the medication form*

MEDICATION / SUPPLEMENT	DOSE

List any allergies you may have (medications, food, latex, iodine, nuts, etc) and the reaction to each:

ALLERGIC TO:	REACTION

Pain description: ACHY / BURNING / DULL / SHARP / THROBBING / OTHER _____

Associated symptoms: CATCHING / POPPING / LOCKING / GRINDING / SWELLING / STIFFNESS / INSTABILITY / WEAKNESS / TINGLING / NIGHT PAIN / OTHER _____

Check only the symptoms that are affecting you TODAY: (**any symptoms left unmarked below will be regarded as negative/not applicable)

GENERAL

- Fever
- Chills
- Fatigue
- Sleep problems
- Weight loss

EYES

- Blurry vision
- Double vision
- Eye pain
- Eye redness
- Watering

EAR, NOSE, THROAT:

- Decreased hearing
- Sore throat
- Ears ringing
- Nose bleeds
- Difficulty swallowing

CARDIOVASCULAR

- Chest pain
- Fainting
- Murmurs
- Palpitations

RESPIRATORY

- Shortness of breath
- Coughing
- Wheezing
- Tightness
- Snoring

GASTROENTEROLOGY

- Heartburn
- Constipation
- Nausea
- Vomiting
- Diarrhea
- Blood/tarry stools

GENITOURINARY

- Pain on urination
- Incontinence
- Increased frequency
- Urgency

MUSCULOSKELETAL

- Joint pain
- Stiffness
- Joint swelling
- Cramps
- Weakness
- Muscle pain

DERMATOLOGY

- Redness
- Rash
- Itching
- Skin changes

NEUROLOGY

- Numbness
- Tingling
- Loss of balance
- History of seizure
- Tremors
- Unsteady gait

PSYCHOLOGICAL

- Anxiety
- Depression
- Nervousness
- Hallucinations

ENDOCRINOLOGY

- Weight change
- Thirsty all the time
- Excessive urination

HEMATOLOGY

- Easy bruising
- Easy bleeding
- Enlarged lymph nodes

PATIENT HEALTH HISTORY

First Name: _____

Last Name: _____

PERSONAL MEDICAL HISTORY - Check all that apply to you (any items left unmarked below will be regarded as negative/not applicable)**

- | | | | |
|--|---|---|---|
| <input type="checkbox"/> Alcohol abuse | <input type="checkbox"/> Congestive heart failure | <input type="checkbox"/> Hay fever | <input type="checkbox"/> Prostrate disorder |
| <input type="checkbox"/> Anemia | <input type="checkbox"/> COPD | <input type="checkbox"/> Heart attack | <input type="checkbox"/> Psychiatric illness |
| <input type="checkbox"/> Aneurysm | <input type="checkbox"/> Dementia | <input type="checkbox"/> Heart disease | <input type="checkbox"/> Pulmonary embolism |
| <input type="checkbox"/> Anxiety | <input type="checkbox"/> Depression | <input type="checkbox"/> Heart valve disease | <input type="checkbox"/> Rheumatoid arthritis |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> Diabetes – type I | <input type="checkbox"/> Hepatitis / jaundice | <input type="checkbox"/> Scoliosis |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Diabetes – type II | <input type="checkbox"/> Hiatal hernia | <input type="checkbox"/> Seizure disorder |
| <input type="checkbox"/> Back pain | <input type="checkbox"/> Diverticulitis | <input type="checkbox"/> High cholesterol | <input type="checkbox"/> Sickle cell |
| <input type="checkbox"/> Birth defect | <input type="checkbox"/> Drug abuse | <input type="checkbox"/> Kidney disease | <input type="checkbox"/> Sleep apnea – CPAP |
| <input type="checkbox"/> Bladder disease | <input type="checkbox"/> Eczema | <input type="checkbox"/> Kidney stones | <input type="checkbox"/> Sleep apnea – no CPAP |
| <input type="checkbox"/> Bleeding disorder | <input type="checkbox"/> Emphysema | <input type="checkbox"/> Leukemia | <input type="checkbox"/> Stomach disease / ulcers |
| <input type="checkbox"/> Blood clots / DVT | <input type="checkbox"/> End State Renal Disease | <input type="checkbox"/> Liver disease | <input type="checkbox"/> Stroke |
| <input type="checkbox"/> Blood pressure – high | <input type="checkbox"/> Epilepsy / seizures | <input type="checkbox"/> Migraine headaches | <input type="checkbox"/> Thyroid disease |
| <input type="checkbox"/> Blood pressure – low | <input type="checkbox"/> Esophageal reflux | <input type="checkbox"/> MRSA | <input type="checkbox"/> Tuberculosis |
| <input type="checkbox"/> Bronchitis | <input type="checkbox"/> Fibromyalgia | <input type="checkbox"/> Multiple sclerosis | <input type="checkbox"/> Valley fever |
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Fracture / broken bone | <input type="checkbox"/> Osteoarthritis | <input type="checkbox"/> Vascular disease |
| <input type="checkbox"/> Cellulitis | <input type="checkbox"/> Gastric ulcers | <input type="checkbox"/> Osteoporosis | <input type="checkbox"/> Wound healing |
| <input type="checkbox"/> Cerebral palsy | <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Pancreatitis | Other: _____ |
| <input type="checkbox"/> Chronic pain | <input type="checkbox"/> Gout | <input type="checkbox"/> Pneumonia | <input type="checkbox"/> _____ |

SURGICAL HISTORY - Check all that apply to you and indicate the Month & Year of the surgery

- | | | |
|---|---|---|
| <input type="checkbox"/> Adenoidectomy Mo/Yr: _____ | <input type="checkbox"/> Gastric bypass Mo/Yr: _____ | <input type="checkbox"/> Prostate surgery Mo/Yr: _____ |
| <input type="checkbox"/> Amputation Mo/Yr: _____ | <input type="checkbox"/> Heart – bypass Mo/Yr: _____ | <input type="checkbox"/> Sinus surgery Mo/Yr: _____ |
| <input type="checkbox"/> Appendectomy Mo/Yr: _____ | <input type="checkbox"/> Heart – carotid Mo/Yr: _____ | <input type="checkbox"/> Thyroid surgery Mo/Yr: _____ |
| <input type="checkbox"/> Bladder surgery Mo/Yr: _____ | <input type="checkbox"/> Heart – pacemaker Mo/Yr: _____ | <input type="checkbox"/> Tonsillectomy Mo/Yr: _____ |
| <input type="checkbox"/> Brain tumor Mo/Yr: _____ | <input type="checkbox"/> Heart – stent Mo/Yr: _____ | <input type="checkbox"/> Tubal ligation Mo/Yr: _____ |
| <input type="checkbox"/> Cancer Mo/Yr: _____ | <input type="checkbox"/> Heart - valve Mo/Yr: _____ | <input type="checkbox"/> Vasectomy Mo/Yr: _____ |
| <input type="checkbox"/> Cataracts Mo/Yr: _____ | <input type="checkbox"/> Hernia repair Mo/Yr: _____ | <input type="checkbox"/> Vision correction Mo/Yr: _____ |
| <input type="checkbox"/> Craniotomy Mo/Yr: _____ | <input type="checkbox"/> Hysterectomy Mo/Yr: _____ | Other: _____ |
| <input type="checkbox"/> C-Section Mo/Yr: _____ | <input type="checkbox"/> Lung resection Mo/Yr: _____ | <input type="checkbox"/> _____ Mo/Yr: _____ |
| <input type="checkbox"/> Gallbladder Mo/Yr: _____ | <input type="checkbox"/> Mastectomy Mo/Yr: _____ | <input type="checkbox"/> _____ Mo/Yr: _____ |

- | | |
|---|---|
| <input type="checkbox"/> Knee: Left / Right / Total Joint Mo/Yr: _____ | <input type="checkbox"/> Shoulder: Left / Right / Total Joint Mo/Yr: _____ |
| <input type="checkbox"/> Ankle: Left / Right / Total Joint Mo/Yr: _____ | <input type="checkbox"/> Hand: Left / Right Mo/Yr: _____ |
| <input type="checkbox"/> Hip: Left / Right / Total Joint Mo/Yr: _____ | <input type="checkbox"/> Spine: Cervical / Thoracic / Lumbar Mo/Yr: _____ |
| <input type="checkbox"/> Elbow: Left / Right / Total Joint Mo/Yr: _____ | <input type="checkbox"/> Other Orthopedic Surgery / Procedure: _____ Mo/Yr: _____ |

FAMILY MEDICAL HISTORY

Do you know your family history? YES / NO / ADOPTED

As best as possible, check all that apply to your IMMEDIATE FAMILY and circle who in your family has the checked condition

- | | |
|---|---|
| <input type="checkbox"/> Anesthesia complications Mom / Dad / Siblings / Kids | <input type="checkbox"/> Deep Vein Thrombosis (DVT) Mom / Dad / Siblings / Kids |
| <input type="checkbox"/> Asthma Mom / Dad / Siblings / Kids | <input type="checkbox"/> Diabetes Mom / Dad / Siblings / Kids |
| <input type="checkbox"/> Arthritis – Rheumatoid Mom / Dad / Siblings / Kids | <input type="checkbox"/> Hemophilia Mom / Dad / Siblings / Kids |
| <input type="checkbox"/> Arthritis – Osteoarthritis Mom / Dad / Siblings / Kids | <input type="checkbox"/> Hypertension Mom / Dad / Siblings / Kids |
| <input type="checkbox"/> Arthritis - Osteoporosis Mom / Dad / Siblings / Kids | <input type="checkbox"/> Kidney disease Mom / Dad / Siblings / Kids |
| <input type="checkbox"/> Bleeding disorder Mom / Dad / Siblings / Kids | <input type="checkbox"/> Pulmonary embolism Mom / Dad / Siblings / Kids |
| <input type="checkbox"/> Cancer Mom / Dad / Siblings / Kids | <input type="checkbox"/> Seizures Mom / Dad / Siblings / Kids |
| <input type="checkbox"/> Coronary heart disease Mom / Dad / Siblings / Kids | <input type="checkbox"/> Stroke Mom / Dad / Siblings / Kids |

Ever have complications during surgery? YES / NO Ever have complications with anesthesia? YES / NO

Do you smoke tobacco? YES / NO / QUIT If "Yes", # of packs per week _____ If "Quit", year quit _____ & # of packs per week _____

Do you chew tobacco? YES / NO / QUIT If "Yes", # of times per week _____ If "Quit", year quit _____ & # of times per week _____

Do you drink alcohol? YES / NO If "Yes", # drinks per week _____ Do you exercise regularly? YES / NO

Do you use medical marijuana? YES / NO Do you use recreational drugs? YES / NO If "Yes", what drug(s) _____

Marital status: SINGLE / MARRIED / WIDOWED / SEPARATED / DIVORCED Work type: PHYSICAL / SEDENTARY (SEATED)

Work status: RETIRED / STAY AT HOME / REGULAR DUTY / LIGHT DUTY / OUT OF WORK Do you live alone? YES / NO